

**AUBURN BANCORP & SUBSIDIARY**  
**CONSOLIDATED BALANCE SHEET**  
**AS OF DECEMBER 31, 2016 (Unaudited)**

**ASSETS**

	<b>December 31, 2016</b>	<b>December 31, 2015</b>
Cash and due from banks	\$ 1,797,885	\$ 3,115,278
Interest earning deposits	799	9,398
Bank certificates of deposit	-	270,000
Investment securities available for sale	3,902,465	3,325,426
Loans, net of allowance	61,206,226	61,489,487
Property and equipment, net	1,568,719	1,603,308
Federal Home Loan Bank stock, at cost	735,600	978,900
Foreclosed real estate, net of reserve	19,000	-
Accrued Interest and other assets	454,054	421,721
<b>TOTAL ASSETS</b>	<b><u>\$ 69,684,748</u></b>	<b><u>\$ 71,213,518</u></b>

**LIABILITIES**

Deposits	\$ 50,207,561	\$ 49,687,238
Federal Home Loan Bank advances	12,615,000	14,962,000
Other liabilities	338,535	303,851
<b>TOTAL LIABILITIES</b>	<b><u>63,161,096</u></b>	<b><u>64,953,089</u></b>

**STOCKHOLDERS EQUITY**

Preferred stock	-	-
Common stock	5,033	5,033
Additional paid in capital	1,446,296	1,447,703
Retained earnings	5,226,086	4,934,209
Accumulated other comprehensive gain	(84,419)	(45,614)
Unearned compensation ESOP shares	(69,344)	(80,902)
<b>TOTAL STOCKHOLDERS EQUITY</b>	<b><u>6,523,652</u></b>	<b><u>6,260,429</u></b>

<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b><u>\$ 69,684,748</u></b>	<b><u>\$ 71,213,518</u></b>
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**CONSOLIDATED STATEMENT OF OPERATIONS**  
**SIX MONTHS ENDED DECEMBER 31, 2016 (Unaudited)**

	<b>6 Months Ended</b>	
	<b>December 31, 2016</b>	<b>December 31, 2015</b>
Total interest and dividend income	\$ 1,509,761	\$ 1,504,407
Total interest expense	(178,183)	(204,843)
Net interest income	\$ 1,331,578	\$ 1,299,564
Provision for loan loss	(60,000)	(60,000)
Non-interest income	158,311	179,853
Non-interest expense	(1,219,320)	(1,193,634)
<b>Income (Loss) before taxes</b>	<b>210,569</b>	<b>225,783</b>
Net Loss on sale of other assets		
Income tax (expense) benefit	(75,700)	(71,200)
<b>Net Income</b>	<b><u>\$ 134,869</u></b>	<b><u>\$ 154,583</u></b>
<b>Net income per common share</b>	<b>\$ 0.27</b>	<b>\$ 0.31</b>